

Iowa Individual Income Tax Short Form **IA 1040A 1999**

FOR OFFICE USE ONLY

For full-year Iowa residents only.

☐ Check this box if you are a first-time Iowa filer.**STEP 1: Place your label or fill in below. You MUST fill in your Social Security Number.**

Last name <b>A.</b>	Your first name/middle initial	Social Security Number	Are your name, your spouse's name, if applicable, and your address the same as on last year's return? <input type="checkbox"/> YES <input type="checkbox"/> NO	Your Occupation	
Spouse's last name <b>B.</b>	Spouse's first name/middle initial	Social Security Number		Spouse's Occupation	
Current mailing address (number and street, apartment, lot or suite number) or PO Box				Residence on 12/31/99 County No. Sch. Dist. No.	
City, State, ZIP			School District Name		

**STEP 2: Filing Status: Mark one box only.**

1	Single: Were you claimed as a dependent on another person's Iowa return? <input type="checkbox"/> YES <input type="checkbox"/> NO <b>▲</b>
2	Married filing a joint return.
5	Head of household with qualifying person. If qualifying person is not claimed as a dependent on this return, enter the person's name and
6	Qualifying widow(er) with dependent child. SSN here. Name: SSN:

**STEP 3****Exemption Credits**YOU  
(and spouse IF  
filing jointly)

a. **Personal Credit:** Enter 1 (Enter 2 if filing joint or head of household) ..... **▲** X \$ 40 = \$ \_\_\_\_\_

b. Enter 1 for each spouse who is **65 or older** and/or 1 for each spouse who is **blind** ..... **▲** X \$ 20 = \$ \_\_\_\_\_

c. **Dependents:** Enter 1 for each dependent ..... **▲** X \$ 40 = \$ \_\_\_\_\_

d. Enter first names of dependents here: \_\_\_\_\_ e. **TOTAL \$** \_\_\_\_\_

**STEP 4****Figure your income**

↑ Staple W-2s, payment, and voucher here. ↑

1.	Total wages, salaries, tips and unemployment compensation. ....	1.	_____	.00
2.	Taxable interest. If more than \$400, complete Schedule B. ....	2.	_____	.00
3.	Taxable dividends. If more than \$400, complete Schedule B. ....	3.	_____	.00
4.	Net income. Add lines 1, 2, and 3. <b>See page 6 for possible exemption from tax.</b> ....	4. <b>▲</b>	_____	.00
5.	Federal income tax refund received in 1999 .....	5. <b>▲</b>	_____	.00
6.	TOTAL. Add lines 4 and 5. ....	6.	_____	.00
7.	Federal tax payment information. (a) Federal tax withheld ..... a. <b>▲</b> _____ .00			
	(b) Additional paid in 1999 for 1998 and any prior year. .. b. <b>▲</b> _____ .00	7.	_____	.00
8.	Income subject to tax. Subtract line 7 from line 6. If greater than \$51,660 you must use IA 1040 long form. ....	8.	_____	.00

**STEP 5****Figure your tax, credits and checkoff contributions**

9.	Tax from tables. See tax tables on pages 9-14. OR alternate tax beginning on page 6. ....	9. <b>▲</b>	_____	.00
10.	Total exemption credits from Step 3. ....	10.	_____	.00
11.	Iowa Earned Income Credit. (Federal credit \$ _____ X .065) ....	11. <b>▲</b>	_____	.00
12.	Total credits. Add lines 10 and 11. ....	12.	_____	.00
13.	BALANCE. Subtract line 12 from line 9. If less than zero, enter zero. ....	13. <b>▲</b>	_____	.00
14.	School District Surtax/Emergency Medical Services Surtax. Tables start on page 15. ....	14. <b>▲</b>	_____	.00
15.	Fish and Wildlife Fund Contribution .....	15. <b>▲</b>	_____	.00
16.	State Fairgrounds Renovation Contribution .....	16. <b>▲</b>	_____	.00
17.	Domestic Abuse Services Contribution .....	17. <b>▲</b>	_____	.00
18.	Total Tax and Contributions. Add lines 13 through 17. ....	18.	_____	.00
19.	Iowa income tax withheld from Box 18 of your W-2 form(s). ....	19. <b>▲</b>	_____	.00

**STEP 6****Figure your refund or amount due**

20.	If line 19 is more than line 18, subtract line 18 from line 19. This is your REFUND. ....	20. <b>▲</b>	_____	.00
21.	If line 19 is less than line 18, subtract line 19 from line 18. This is the AMOUNT OF TAX YOU OWE. ....	21. <b>▲</b>	_____	.00
22.	Penalty. See page 8. ....	22. <b>▲</b>	_____	.00
23.	Interest. See page 8. ....	23. <b>▲</b>	_____	.00
24.	TOTAL AMOUNT DUE. Add lines 21, 22, and 23 and enter here. ....	24. <b>▲</b>	_____	.00

**Make your check payable to TREASURER, STATE OF IOWA****POLITICAL CHECKOFF.**

See page 8. This checkoff does not increase the amount of tax you owe or decrease your refund.

**SPOUSE ▲ YOU**

\$1.50 to Democratic Party	<input type="checkbox"/>	<input type="checkbox"/>	\$1.50 to Democratic Party
\$1.50 to Republican Party	<input type="checkbox"/>	<input type="checkbox"/>	\$1.50 to Republican Party
\$1.50 to Campaign Fund	<input type="checkbox"/>	<input type="checkbox"/>	\$1.50 to Campaign Fund

**Next year, (check one)**

☐ 0. I would like a booklet with preprinted label.

☐ 1. Do not send me a booklet.

**PLEASE**

I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

**SIGN HERE****SIGN HERE**

Your Signature	Date	Preparer's Signature	Date
Spouse's Signature	Date	Address	
Daytime Telephone Number		Daytime Telephone Number	Identification Number

- Verify your Social Security Number(s)
- Recheck your math
- Attach all W-2s.

MAIL TO IOWA INCOME TAX PROCESSING  
DEPARTMENT OF REVENUE AND FINANCE  
HOOVER STATE OFFICE BUILDING  
DES MOINES IA 50319-0120

**This return is due May 1, 2000.**

41-080 (8/99)

**S99**



# 1999 IA 1040A Schedule B

## Interest and Dividend Income

Name(s) as shown on page 1 of the IA 1040A

Social Security Number

**Note:** You must report all taxable interest and dividends on IA 1040A, even if you are not required to complete Schedule B.

### PART I:

### INTEREST

### INCOME

You must complete Part I if you received more than \$400 in interest in 1999. Interest income which should be reported includes earnings from savings and loan associations, mutual savings banks, cooperative banks, credit unions, and bank deposits; State and municipal bonds, and interest from tax refunds. Do not report interest from Federal securities. See instructions, page 5.

**Interest Income.** List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
<b>Total Taxable Interest Income.</b> Add the amounts; enter here and on IA 1040A, line 2. ....	.00

### PART II:

### DIVIDEND

### INCOME

You must complete Part II if you received more than \$400 in gross dividends in 1999. Deduct that portion of any net dividend from mutual funds that is attributable to Federal securities. See instructions, page 6.

**Dividend Income.** List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
<b>Total Taxable Dividend Income.</b> Add the amounts; enter here and on IA 1040A, line 3. ....	.00